

2020–21 Asset Verification Request

Student's name _____ QU ID# _____

A discrepancy exists on your Free Application for Federal Student Aid (FAFSA). To expedite the resolution of this conflict, please furnish the additional information requested. Your file will remain on hold until we can resolve these conflicts.

Student Parent

- You listed \$ _____ in cash/savings on the FAFSA. The interest/dividend income reported on your 2018 federal income tax return/transcript indicates your savings may be underreported. Please provide us with the updated figure here \$ _____ as of the date you filed your FAFSA and provide copies of bank statements and/or all supporting data.
- You listed \$ _____ for other real estate/investment net worth on the FAFSA. The dividend, capital gains/loss or supplemental income reported on your 2018 federal income tax return/transcript indicates your investment figure may be underreported. Please provide us with the updated figure here \$ _____ as of the date you filed your FAFSA and provide copies of all supporting data.

Please review and send the following information to the Office of Undergraduate Financial Aid:

- Schedule B of your 2018 federal income tax return
 Statements from banks or investment companies showing the **balances of all accounts listed** on the schedule. This information should be as of the date you filed the FAFSA _____.
- Schedule D of your 2018 federal income tax return
 Signed explanation addressing the whereabouts of **proceeds from sale(s) identified in column (d)** of the schedule.
- Schedule E of your 2018 federal income tax return
 Documentation of **fair market value** of the property(s) listed on the schedule. This can include a recent appraisal, depreciation schedule, etc.
 Provide verification of **debt**, if applicable, on the property (e.g., mortgage statement).

If a portion of your home is rented, please indicate the entire home value, entire home debt and the percentage that is rented:

_____ home value (100%)

_____ home debt (100%)

_____ % home rented

Please mail, email or fax this form to the Office of Undergraduate Financial Aid listed above.